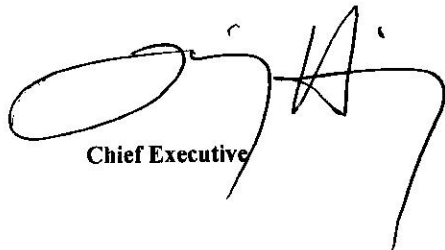
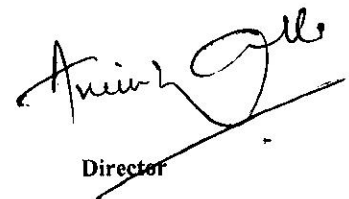


Insight Securities (Private) Limited
Financial Statements
For the period ended December 31, 2022

Insight Securities (Private) Limited
Balance Sheet
As at December 31, 2022

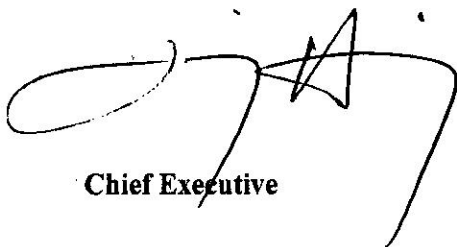
	Un-audited Dec. - 2022 Rupees	Audited Jun. -2022 Rupees
ASSETS		
Non-Current Assets		
Property & equipment	22,070,646	24,644,584
Intangible assets	3,166,666	2,500,000
Long Term Deposits	1,695,826	1,695,826
Total Non-current Assets	26,933,138	28,840,410
Current Assets		
Trade Debts	20,736,752	22,878,575
Trade Deposits and short term prepayments	28,940,637	25,218,680
Other Receivable	6,218,795	2,209,213
Loans and Advances	943,250	541,000
Short term investments	335,458,182	363,220,999
Taxation - net	9,104,316	8,323,268
Cash & Bank balances	43,499,864	65,233,566
Total current Assets	444,901,796	487,625,301
TOTAL ASSETS	471,834,934	516,465,711
SHARE HOLDER'S EQUITY		
Share capital and reserves		
12,000,000 (June 2022: 12,000,000) ordinary shares of Rs. 10/- each	120,000,000	120,000,000
Issued, subscribed and paid-up capital	120,000,000	120,000,000
Total reserves	275,041,790	313,343,496
Total equity	395,041,790	433,343,496
LIABILITIES		
Non Current Liabilities		
Deferred Liability - staff gratuity	8,216,094	6,977,550
Current Liabilities		
Trade and other payable	68,577,050	76,144,665
Total shareholder's equity and liabilities	471,834,934	516,465,711
Contingencies and commitments	-	-

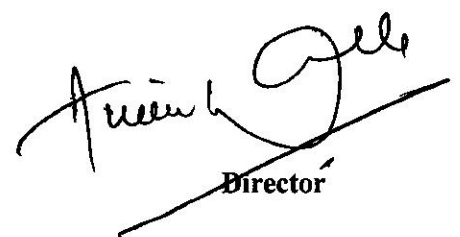

Chief Executive


Director

Insight Securities (Private) Limited
Profit & Loss Accounts
For the Half Year ended December 31, 2022

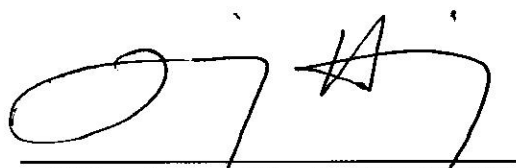
	Rupees Dec. - 2022	Rupees Dec. - 2021
<u>REVENUE</u>		
Operating revenue	21,072,748	38,854,081
Capital Gain / (Loss) on Sale of Investment	(4,859,023)	8,951,550
Gain / (Loss) on remeasurement of Investment	(39,279,451)	(33,762,406)
	(23,065,726)	14,043,225
Administrative expenses	26,412,235	29,178,998
Finance Cost	64,815	63,377
	26,477,050	29,242,375
Operating profit / (loss)	(49,542,776)	(15,199,150)
Other Income	13,729,002	19,228,029
Net profit/ (loss) before taxation	(35,813,774)	4,028,879
Taxation	(2,487,932)	(1,261,773)
Net profit/ (loss) after taxation	(38,301,706)	2,767,106


Chief Executive


Director

Insight Securities (Private) Limited
Statement of Comprehensive Income
For the Half Year ended December 31, 2022

	Rupees Dec. - 2022	Rupees Dec. - 2021
(Loss)/profit for the half year	(38,301,706)	2,767,106
Other comprehensive income :		
<i>Items that may be reclassified subsequently to statement of profit or loss</i>	-	-
<i>Items that will not be reclassified subsequently to statement of profit or loss</i>	-	-
	-	-
Total comprehensive (loss)/income for the half year	<u>(38,301,706)</u>	<u>2,767,106</u>



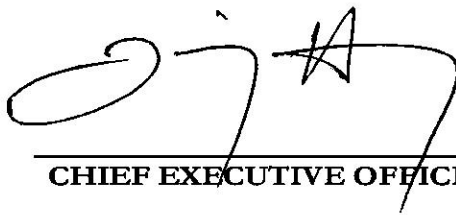
CHIEF EXECUTIVE OFFICER



DIRECTOR

Insight Securities (Private) Limited
Statement of Changes in Equity
For the Half Year ended December 31, 2022

	Issued, subscribed and paid-up share capital	Unappropri- ate d profit	Total shareholders' equity
	-----Rupees-----		
Balance as at July 01, 2021	120,000,000	343,588,969	463,588,969
(Loss)/profit for the half year	-	2,767,106	2,767,106
Other comprehensive income	-	-	-
Total comprehensive income	-	2,767,106	2,767,106
Balance as at December 31, 2021	<u>120,000,000</u>	<u>346,356,075</u>	<u>466,356,075</u>
(Loss)/profit for the half year	-	(33,012,579)	(33,012,579)
Other comprehensive income	-	-	-
Total comprehensive income	-	(33,012,579)	(33,012,579)
Balance as at June 30, 2022	<u>120,000,000</u>	<u>313,343,496</u>	<u>433,343,496</u>
(Loss)/profit for the half year	-	(38,301,706)	(38,301,706)
Other comprehensive income	-	-	-
Total comprehensive income	-	(38,301,706)	(38,301,706)
Balance as at December 31, 2022	<u>120,000,000</u>	<u>275,041,790</u>	<u>395,041,790</u>


CHIEF EXECUTIVE OFFICER


DIRECTOR

Insight Securities (Private) Limited
Statement of Cash Flows
For the half year ended December 31, 2022

	Rupees Dec. - 2022	Rupees Dec. - 2021
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss)/profit before taxation	(35,813,774)	4,028,879
Adjustments for non-cash items:		
Depreciation	1,811,625	1,097,698
Unrealized loss / (gain) on re-measurement of investments at fair value through profit or loss - net	39,279,451	33,762,406
Capital loss / (gain) on sale of short term investments	4,859,023	(8,951,550)
Dividend income	(9,441,980)	(16,373,923)
Provision of gratuity expense	1,238,544	-
Bank charges	64,815	63,377
	<u>37,805,537</u>	<u>9,598,008</u>
Operating cash flows before changes in working capital	1,991,763	13,626,887
Decrease/(Increase) in current assets		
Trade debts	2,141,823	(118,144,931)
Trade deposits and short-term prepayments	(3,721,957)	18,088,468
Other receivables	(4,009,582)	(2,594,703)
Loans and advances	(402,250)	(1,902,000)
(Decrease) / Increase in current liabilities		
Trade and other payables	(7,567,615)	(100,228,177)
	<u>(13,559,581)</u>	<u>(204,781,344)</u>
Cash generated from operations	(11,567,818)	(191,154,457)
Income tax paid	(3,268,978)	(12,427,380)
Bank charges paid	(64,815)	(63,377)
Net cash generated from operating activities	(14,901,611)	(203,645,214)
CASH FLOWS FROM INVESTING ACTIVITIES		
Property and equipment - net	-	(9,492,584)
Proceeds from disposal of property and equipment	762,313	-
Intangible Asset	(666,666)	-
Long term deposits	-	(39,326)
Dividend received	9,441,980	16,373,923
Short term investments - net	(16,369,718)	24,295,896
Net cash generated from / (used in) investing activities	(6,832,091)	31,137,909
Net increase in cash and cash equivalents	(21,733,702)	(172,507,305)
Cash and cash equivalents at the beginning of the period	65,233,566	271,553,935
Cash and cash equivalents at the end of the half year	43,499,864	99,046,630

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CHIEF EXECUTIVE OFFICER


DIRECTOR